

Imperial Valley College
Campus-Wide Standing Committee
Self-Evaluation Form

Committee Name		Budget and Fiscal Planning Committee			
Committee Charge (Summary)		Coordinate and integrate college plans and establish budget priorities consistent with the college's vision and mission statements, with recommendations, expressed in dollars, made to the Superintendent/President. Review the Tentative and Adopted budgets for consistency with annual institutional goals and objectives, college plans, and the planning and budget philosophy.			
For Academic Year		2013-2014		Date of Evaluation 8/27/2014	
Month	Mtg Date	# Members Present	Agenda Sent 1=Yes 0=No	Minutes Posted 1=Yes 0=No	Please list the major issues or tasks addressed at each meeting
Aug	8/28/13	7	1	1	Accreditation recommendations; budget update; budget variance analysis; bond rating review
Sept	9/4/13	11	1	1	Budget variance guidelines; increasing reserve; approval of 2013-14 final budget
	9/25/13	8	1	1	Budget variance threshold; budget training session; increasing reserve/funding methods
Oct	10/23/13	8	1	1	Training session - state apportionment; budget update; budget timeline; FCMAT recommendations; funding plan for reserve; funding of OPEB
Nov	11/20/13	9	1	1	Strategy to increase reserve to 16.6%; accreditation response; budget update; budget training
Dec	12/4/13	8	1	1	Discussion of increasing reserve; Planning and Resources Council; accreditation response; Review Budget Principles, Guidelines and Priorities; OPEB funding plan
Jan	1/29/14	7	1	1	Discussion of increasing reserve; re-adopt Budget Principles; accreditation response; OPEB funding
	1/31/14	8	1	1	Adopt Revised Budget Principles, approve Accreditation response to Recommendation #8
Feb	2/26/14	9	1	1	Planning Calendar and important dates; discuss budget instructions and process; OPEB funding
Mar	3/26/14	9	1	1	Program Review budget update, budget update; cut-off of purchase orders and budget transfers; financial dashboards; recommendation re: OPEB funding
Apr	4/4/14	9	1	1	Program Review budget update, approve Accreditation special report
	4/30/14	10	1	1	Program Review budget update; financial information dashboards; Planning for financial stability sub-
May	5/9/14	7	1	1	Program Review budget update
	5/16/14	9	1	1	Program Review budget update; planning for financial stability; prioritization of resource requests
Avg Attendance		8.5	100%	100%	

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Major Accomplishments or Achievements in Past Year	Review and re-adoption of Budget Principles, Guidelines and Priorities 1/31/14; approval of Accreditation response
	1 Recommendation #8 1/31/14
	2 Approval of Budget Calendar 11/20/13
	3 Recommendation on strategy to increase reserve to 16.6% 1/29/14
	4 Recommendation regarding funding plan for OPEB liability 3/26/14
	5 Review and approval of ACCJC Special Report 4/15/14
	6 Review and approval of 2014-15 Tentative Budget 6/2/14
7 Prioritization of Resource Requests 6/9/14	
Major Obstacles or Problems with Committee Function	
	1
	2
	3
	4
Recommendations for Improving Process or Efficiency	
	1
	2
	3
Review of Goals from Previous Year & Related Institutional Goal	
	1
	2
	3
Committee Goals (if appropriate) for Coming Year and list Related Institutional Goal	
	1 Related to: Institutional Goal:
	2 Related to: Institutional Goal:
	3 Related to: Institutional Goal:
	4 Related to: Institutional Goal:

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Chair/Co-Chair Signature	x
<i>Typed or Printed Name</i>	
Chair/Co-Chair Signature	x
<i>Typed or Printed Name</i>	

IVC Institutional Goals

<p>Goal 1 (Institutional Mission & Effectiveness): The College will maintain programs & services that focus on the mission of the college supported by data-driven assessments to measure student learning and student success.</p>
<p>Goal 2 (Student Learning Program & Services): The College will maintain programs & services which support students success & the attainment of student educational goals.</p>
<p>Goal 3 (Resources): The College will develop & manage human, technological, physical, and financial resources to effectively support the college mission & the campus learning environment.</p>
<p>Goal 4 (Leadership & Governance): The Board of Trustees & the Superintendent/President will each establish policies that assure the quality, integrity, & effectiveness of student learning programs & services, & the financial stability of the institution .</p>

IVC Mission

The mission of IVC is to foster excellence in education that challenges students of every background to develop their intellect, character, & abilities; to assist students in achieving their educational & career goals; and to be responsible to the greater community.